

Code	FTS
Company name	FPT Securities Joint Stock Company
Date	06/04/2020
Subject	Result of stock issuance

Content:

FPT Securities Joint Stock Company has reported the result a plan for issuing shares to raise capital from the owner's equity as follows:

I. Information on stock:

1. Stock name: Stock of FPT Securities Joint Stock Company
2. Charter capital: VND1,202,440,510,000
3. Number of outstanding shares (before the issuance): 120,244,051 shares
4. Number of treasury shares(before the issuance): 0 share
5. Stock type: common share
6. Stock code: FTS
7. Par value: VND10,000/ share
8. Number of shares expected to be issued: 12,024,405 shares
9. Purpose: Issuing shares to raise capital from the owner's equity
10. Record date: May 21, 2020
11. Ex-right date: May 21, 2020
12. Estimated trading date: June – July, 2020

II. Result:

1. Number of distributed shares: 12,023,298 shares
2. Number of distributed shareholders: 1,995 shareholders
3. Plan to deal with fractional shares: The distributed shares will be rounded down. The fractional shares will be cancelled.
4. Total current shares (June 30, 2020), in which:
 - Outstanding shares: 132,267,349 shares
 - Treasury shares: 0 share